

## SRERS Administration University of Ottawa Heart Institute

---

### **Reminder: Institutional Research Administration Requirements**

The CTO Streamlined System provides a streamlined approach to research ethics review. Each participating site must ensure that all necessary institutional authorizations and contracts/agreements are in place prior to beginning the research.

### **Privacy Policy**

1. The Ottawa Hospital and University of Ottawa Heart Institute do not permit the release of true initials or full date of birth (e.g. year/month/day) for research purposes. These must be replaced with pseudo-initials and partial date of birth (Month/Year) on any data released from these institutions.
2. Please note that shared electronic health systems such as ConnectingOntario, OLIS, eHealth do not permit access for research purposes.

Shared electronic health systems may not be used as a source for research participant data. For example, if the coordinator for the research study is also a clinical nurse/respiratory therapist treating the patient clinically and has access to the shared electronic health system to see patient information, they cannot access shared electronic health system for research purposes.

### **CTO Stream**

#### **Collaborators:**

The following collaborators must be given a role on all Provincial Initial Application (PIA) forms and Centre Initial Application (CIA) forms.

Email: SFinlay@ottawaheart.ca  
Role: Institutional Representative

Email: TPowell@ottawaheart.ca  
Role: Institutional Admin

Email: HPearce-Grivon@ottawaheart.ca  
Role: Institutional Admin

Email: MegReilly@ottawaheart.ca  
Role: Institutional Representative

Email: ageertsma@ohri.ca  
Role: Institutional Representative

This access is automatically granted when the Centre Initial Application is created. **When the University of Ottawa Heart Institute is the Provincial Applicant site the research team should immediately create the CIA for the University of Ottawa Heart Institute (right after creating the PIA).** This will ensure that access is automatically granted as required above, otherwise the research team will need to manually add these roles to the PIA prior to submission.

### **Institution Representative in application forms**

The Primary Institution Representative must be indicated as follows in the applications within CTO Stream:

Title: Ms.  
First Name: Sharon  
Surname: Finlay  
Organization: University of Ottawa Heart Institute  
Address: 40 Ruskin Street, room H5206  
City: Ottawa  
Province/State: ON  
Postcode/Zip: K1Y 4W7  
Telephone: 613-696-7000 x 18686  
Fax: 613-696-7108  
Email: SFinlay@ottawaheart.ca

The Secondary Institution Representative should be:

Title: Ms.  
First Name: Megan  
Surname: Reilly  
Organization: University of Ottawa Heart Institute  
Address: 40 Ruskin Street, room H5221  
City: Ottawa  
Province/State: ON  
Postcode/Zip: K1Y 4W7  
Telephone: 613-696-7000 x 14572  
Fax: 613-696-7173  
Email: MegReilly@ottawaheart.ca

### **Absence Coverage – Institutional Representative Signature**

Should Ms. Finslay be away from the office, the Institutional Representative signature request can be sent to Ms. Megan Reilly (MegReilly@ottawaheart.ca).

### **French Translation Process for Centre Initial Applications**

The Institutional French Policy remains in effect for all investigators submitting their studies to external board of records. Please refer to the N2 CAREB SOP Addendum 701.

Once the investigator receives the Centre Initial Application Approval Letter, the approved English documents must be submitted immediately to the French translator. The translated documents, plus the French translation certificate or internal translation letter equivalent must be submitted through CTOSTream as an amendment. Applicants will have up to 3 months to receive the French Translated Document Amendment Approval Letter from CTOSTream. This approval letter must be forwarded by email to the applicable Research Ethics Coordinator at OHSN-REB.